



Date: November 25, 2024

To,
The Manager Listing,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400023, India

Subject: Outcome of the meeting of the Rights Issue Committee of the Board of Directors of PMC Fincorp Limited (“the Company”) in terms of the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/ Madam,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of Listing Regulations, we wish to inform your good office that the Rights Issue Committee of the Board of Directors of PMC Fincorp Limited (“the Company”) in their meeting held today, i.e. November 25, 2024, has, considered and approved the allotment of 17,80,20,400 (Seventeen Crore Eighty Lakh Twenty Thousand Four Hundred) Equity Shares on rights basis of the face value of Re. 1/- each at an issue price of Rs. 2.75/- per Equity Share (including a premium of Rs. 1.75/- per Equity Share).

The said allotment is made pursuant to the terms set out in the Letter of Offer dated October 25, 2024, and the ‘Basis of Allotment’ as finalized in consultation with the Skyline Financial Services Private Limited (“Registrar to the Issue”) and as approved by BSE Limited (“the Designated Stock Exchange for the Issue”).

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company is as follows:

Particulars	No. of Shares	Amount
Paid-up share capital (Pre-Rights Issue)	53,40,61,200	Rs. 53,40,61,200/-
Paid-up share capital (Post-Rights Issue)	71,20,81,600	Rs. 71,20,81,600/-

The meeting commenced at 5:45 PM and concluded at 6:10 PM.

The above information is also available on the website of the Company i.e. www.pmcfincorp.com.

Kindly take the above on your records.

Thanking you,
Yours faithfully,
For PMC Fincorp Limited

Kailash
Company Secretary & Compliance Officer
Membership No.: A51199